News

Kassel (Germany), August 31, 2026

Public offer to repurchase the outstanding EUR notes due 2029

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OF AMERICA AND THE DISTRICT OF COLUMBIA (THE "UNITED STATES") OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT.

K+S Aktiengesellschaft hereby announces an invitation to holders of its outstanding notes due 2029 (ISIN: XS2844398482) to tender their notes for repurchase by the Company for cash up to an aggregate principal amount of EUR 150,000,000 (the "Solicitation").

The rationale for the Solicitation is to optimize the Company's liability and balance sheet structure, especially after the upward revision of the adjusted free cash flow guidance in connection with the publication of the Company's H1/2026 Half-Year Financial Report.

The tender offer period commences today, August 31, 2026, and is expected to expire at 5:00 p.m. CEST on September 7, 2026. The results of the tender offer are expected to be announced on September 8, 2026. Settlement of the tender offer is expected to occur on September 11, 2026.

The invitation to tender outstanding notes for repurchase is only valid and effective outside the United States. The Solicitation is not open to U.S. Persons. Further details of, and restrictions applicable to, the Solicitation will be set out in a Tender Offer Memorandum, which will be made available by the Information and Tender Agent, S&P Global Limited, immediately following this announcement and may be obtained from the Information and Tender Agent at https://debtconnect.spglobal.com/k-plus-s.

About K+S

We make an important contribution to society: We enable farmers securing the world's food supply. Our products keep numerous industries running. We enrich consumers' daily lives and ensure safety in winter. With around 11,000 employees, production sites on two continents, and a global distribution network, we are a reliable partner for our customers. At the same time, we are realigning ourselves: We are focusing even more strongly than before on fertilizers and specialties. We are becoming leaner, more cost-efficient, more digital, and more performance oriented. On a solid financial basis, we are tapping into new markets and business models. We are committed to our responsibility towards society and the environment in all regions in which we operate. Learn more about K+S at www.kpluss.com.

Your contact persons

Press:
Michael Wudonig
Phone: +49 561 9301-1262
michael.wudonig@k-plus-s.com

Investor Relations:
Julia Bock, CFA
Phone: +49 561 9301-1009
julia.bock@k-plus-s.com